

JANFP4Health Training

Learning by doing LABs: Cancer

The Evaluation & Monitoring Phase

Warsaw

18-19.11.2024



This presentation is part of the action "NFP4Health" which has received funding from the European Union's Health Programme (2014-2020) under grant agreement No 101035965.



Process for an open call for proposals

Publication of calls for proposals

Submission of proposal

Evaluation

Grant Agreement Preparation

Signature, Accession of partners, Project Start



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Award Criteria 1/4

Relevance: 30 points

- clarity and consistency of project, objectives and planning;
- extent to which they match the themes and priorities and objectives of the call;
- contribution to the EU strategic and legislative context; European/trans-national dimension;
- impact/interest for a number of countries (EU or eligible non-EU countries); possibility to use the results in other countries;
- potential to develop mutual trust/cross-border cooperation



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IER –key elements to be addressed

RELEVANCE

- Is the proposal clearly presented?
- Are the objectives sufficiently described, realistic and consistent with the planned activities?
- Is the proposal fully/partially in scope to the call? Explain what is missing.
- Does the proposal clearly identify the target group and address specific vulnerable groups as requested by the call? (Vulnerable groups : migrants/refugees, people living under war conditions, disadvantaged children and women, LGBTQI, Roma, people with disabilities etc.)
- How well does the proposal address the priorities highlighted by the call?
- Does the proposal contribute to the specific EU policies/strategies mentioned in the call text?
- Does the proposal foster transnational cooperation, beyond the countries identified in the consortium? If yes, what are the other countries involved?



Award Criteria 2/4

Quality: 30 + 30 points

- **Project design and implementation:** technical quality; logical links between the identified problems, needs and solutions proposed (logical frame concept); methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation); feasibility of the project within the proposed time frame; cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money) (30 points)
- **Project team and cooperation arrangements:** quality of the consortium and project teams; appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium (30 points)



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Award Criteria 3/3

Impact: 10 points

- **Impact:** ambition and expected long-term impact of results on target groups/general public; appropriate dissemination strategy for ensuring sustainability and long-term impact; sustainability of results after EU funding ends (10 points).



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Relevance

- ❖ clarity and consistency of project, objectives and planning;
- ❖ extent to which they match the themes and priorities and objectives of the call;
- ❖ contribution to the EU strategic and legislative context;
- ❖ European/transnational dimension;
- ❖ impact/interest for a number of countries (EU or eligible non-EU countries);
- ❖ possibility to use the results in other countries;
- ❖ potential to develop mutual trust/cross-border cooperation

30 points

Quality

Project design and implementation:

- ❖ technical quality;
- ❖ logical links between the identified problems, needs and solutions proposed (logical frame concept);
- ❖ methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation);
- ❖ feasibility of the project within the proposed time frame;
- ❖ cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money)

30 points

Project team and cooperation arrangements:

- ❖ quality of the consortium and project teams;
- ❖ appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium

30 points

Impact

- ❖ ambition and expected long-term impact of results on target groups/general public;
- ❖ appropriate dissemination strategy for ensuring sustainability and long-term impact;
- ❖ sustainability of results after EU funding ends

10 points

Award criteria	Threshold	Maximum score
Relevance	21	30
Quality — Project design and implementation	21	30
Quality — Project team and cooperation arrangements	21	30
Impact	7	10
Overall (pass) scores	70	100



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Admissibility and eligibility checks



Checked by the Agency



Should you **spot any issue**, please **inform**
Ag



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Key points for the experts' evaluation

**FUNDING
RATE**

**DURATIO
N**

ACTIVITIES

**Mandatory Milestones
and Deliverables**

**Specific action-
level indicators
for reporting
purposes**

**IMPACT
S**



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Proposal scoring

**Score between
0-30 or 0-10/
criterion**

Comments...

- No half-marks
- The whole range of scores should be used
- To consider a proposal for funding its Scores must pass the *thresholds*

**Thresholds
apply to
individual
criteria...**

- 21 (out of 30) for the relevance and quality criterion
- 7 (out of 10) for the impact criteria

**...and to the total
overall pass
score**

- 70 out of 100



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Financial regulations

No grant negotiation phase

You evaluate each proposal as submitted

Shortcomings? Reflect those in a lower score for the relevant criterion.

Explain but do not make recommendations

Proposals with significant weaknesses: no scores above threshold

Panel will decide about the final ranking



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Definitions for score descriptors

- A **'minor shortcoming'** is an issue that relates only to a **marginal aspect of the proposal** with respect to the criterion and/or can easily be rectified (it will not impact the scoring).
- A **'shortcoming'** is a problem that relates to an **important aspect of the proposal**. It impacts the scoring but does not render the proposal inappropriate for funding, i.e. the proposal is still expected to lead to useful results with positive impact.
- A **'weakness'** means that the proposal addresses the criterion in a **limited and/or not sufficiently effective way** (will lower the score below threshold). This can also be the case when the proposal includes a large number of shortcomings, each one of them not rendering the proposal inappropriate for funding, though all together **make the proposal not addressing the criterion sufficiently in an effective way**.



Scoring - Award criteria Relevance and Quality

- 0** *The **proposal fails to address the criterion** or cannot be assessed due to missing or incomplete information.*
- 1–8** ***Poor.** The criterion is inadequately addressed, or there are serious inherent weaknesses.*
- 9–15 Fair.** *The proposal broadly addresses the criterion, but there are significant weaknesses.*
- 16–22 Good.** *The proposal addresses the criterion well, but a number of shortcomings are present.*
- 23–27 Very good.** *The proposal addresses the criterion very well, but a small number of shortcomings are present.*
- 28–30 Excellent.** *The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.*



Mandatory deliverables and/or milestones

- **Project websites:** presentation of the project on the participants' websites, informing on the objectives and results of the project
- **Project leaflet:** informing on the objectives and results of the project
- **Dissemination Report**
- **Evaluation Report**



Scoring– Award Criteria Impact

- 0** *The **proposal fails to address the criterion** or cannot be assessed due to missing or incomplete information.*
- 1–2 Poor.** *The criterion is inadequately addressed, or there are serious inherent weaknesses.*
- 3–5 Fair.** *The proposal broadly addresses the criterion, but there are significant weaknesses.*
- 6–7 Good.** *The proposal addresses the criterion well, but a number of shortcomings are present.*
- 8–9 Very good.** *The proposal addresses the criterion very well, but a small number of shortcomings are present.*



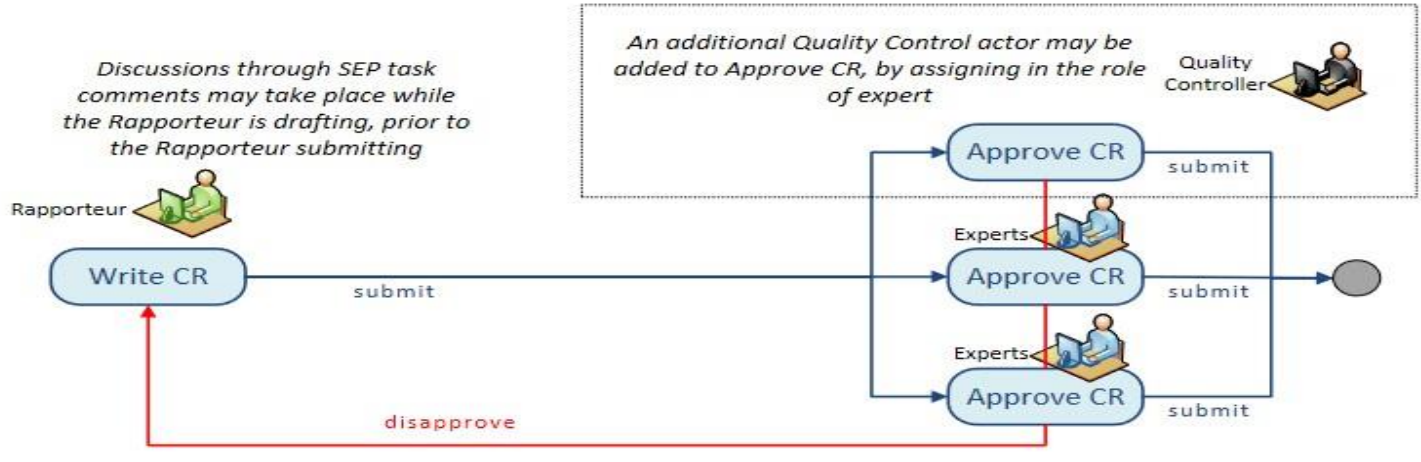
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IER PHASE

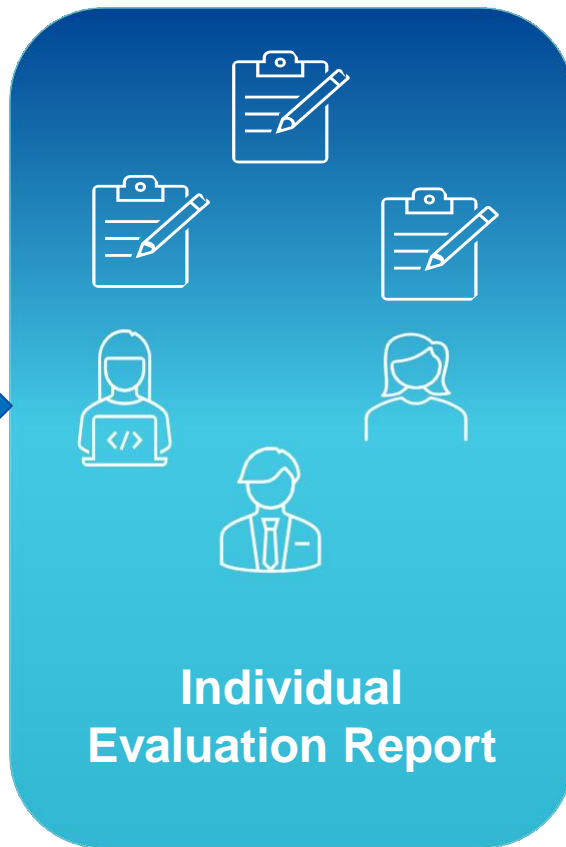
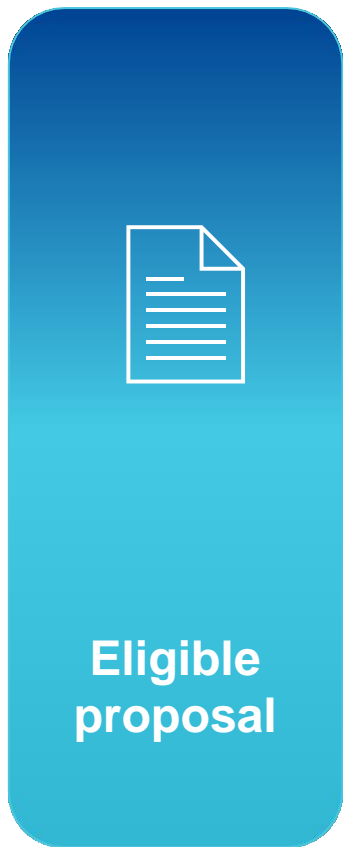


CR PHASE

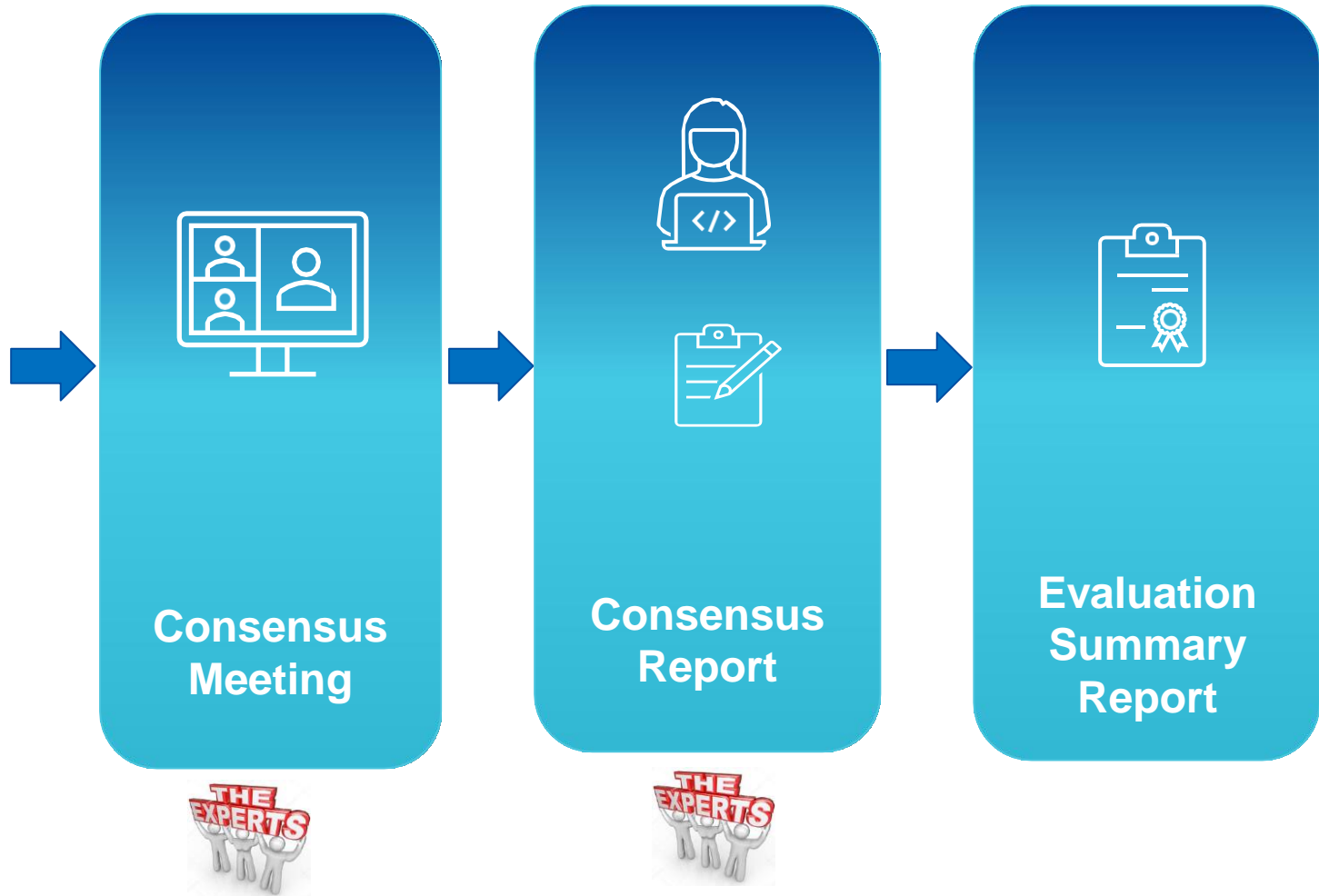


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Individual evaluation



- **Read the proposal and evaluate it against the award criteria**
 - Do not discuss it with anybody else
 - As submitted - not on its potential (if certain changes were made...)
- **Disregard excess pages marked with a watermark**
- **Check to what degree the proposal is relevant to the call / topic**
- **Complete your Individual Evaluation Report (IER)**
 - Comment and score all award criteria (scores must match comments)
 - Explain shortcomings, but **do not** make recommendations
- **Revise**
- **Sign and submit the form in the electronic system**



Consensus Meetings

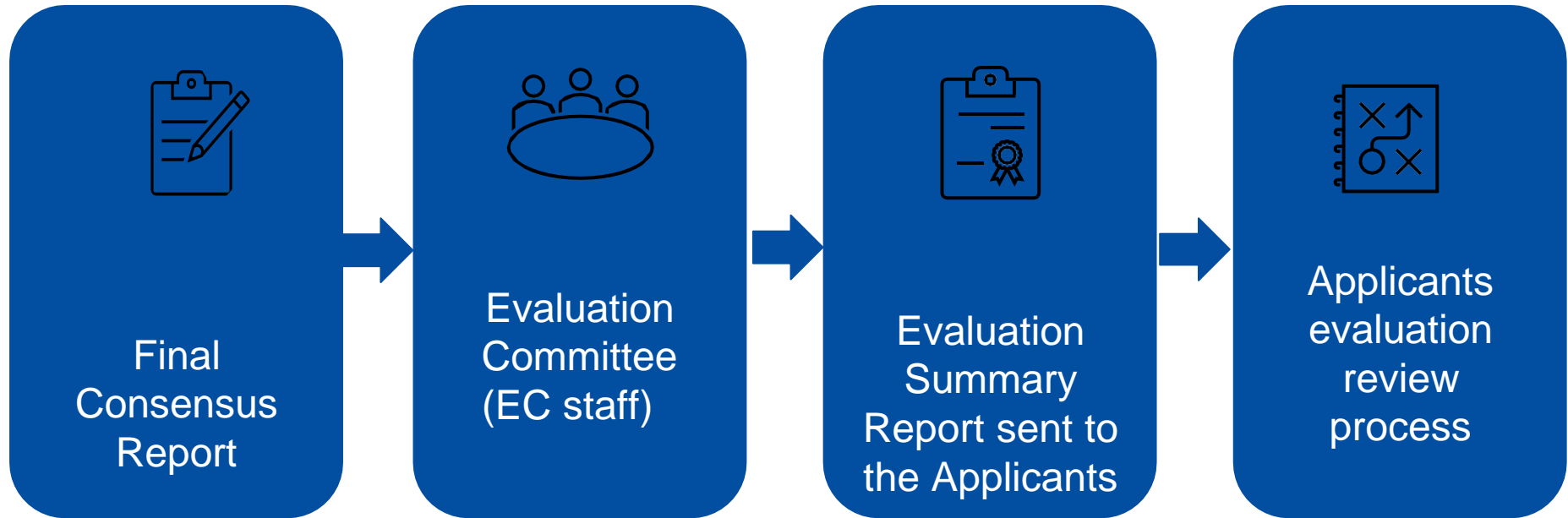


- **Discussion about the individual evaluations**
 - It is not just a simple averaging exercise
- **Aim - to reach an agreement on comments and scores**
 - Agree on the comments before scoring – After reaching an agreement on the comments, experts agree on an appropriate score reflecting the comments
 - Applicant lacking operational capacity, please assess the proposal without taking this applicant into account
- **“Outlying” opinions need to be explored**
- **Moderated by Agency staff**



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Evaluation Committee/ Evaluation Summary Report



Write the CR in a quality that you would wish to receive as an applicant!



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Good luck!



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